

September 20, 2011

Dear Crude Oil Producer/ Supplier:

The American Refining Group, Inc (ARG) is committed to providing a long-term, competitive market for your Appalachian Basin crude oil production. In order to enhance our position as the leading market for your crude oil, ARG announces a revised pricing policy, effective with loads picked up on or after September 1, 2011. The new policy, which allows your load to more easily qualify for bonus pricing, applies to all crude oil purchased in New York, Ohio and Pennsylvania, is as follows:

Loads will be categorized as Group 1, Group 2, or Group 3.

Group 1 loads will contain 152.0 or more net barrels from a single location, with a maximum of 2.0% BS&W, priced equivalent to ARG's current base price, plus \$2.00 per barrel.

Group 2 loads will contain 60.0 or more net barrels, from one location, or 120.0 or more net barrels from two locations within 10 driving miles of each other, priced equivalent to ARG's current base price.

Group 3 loads will contain less than 60.0 net barrels from a single location, priced equivalent to ARG's current base price, less \$2.00 per barrel.

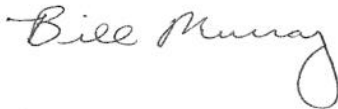
For daily price postings and additional information concerning ARG's crude oil pricing policies, please reference the Crude Prices tab on our website, www.amref.com.

ARG, by means of this letter, reaffirms the right to restructure its pricing policy in the future, with or without advance written notice, in order to remain competitive in volatile markets. Our commitment is to always be competitive in the market in which you sell your crude oil.

If you have questions regarding ARG's crude oil pricing, please direct them to:
In Ohio and WV – Gary Welker – Manager of Crude Oil Supply (330-859-2223).
In PA and NY – Dave Mahan – Crude Oil Buyer - Eastern Division (814-368-1320).

Thank you for the opportunity to purchase your crude oil.

Sincerely,



Bill Murray
VP – Supply Chain